

## Successful capital increase for Swiss Life REF (LUX) ESG Commercial Properties Switzerland, FCP-SIF

19 August 2021

The capital increase at Swiss Life REF (LUX) ESG Commercial Properties Switzerland (subscription period: 21 June to 9 July 2021) has been successfully concluded.

The capital increase attracted a lot of interest from investors and was oversubscribed. The issuance took place on a best-effort basis. The maximum number of 89'127.28 units were issued at an issue price of CHF 1'265.04 per unit (incl. subscription fees). The subscription volume totalled approximately CHF 110 million. The proceeds will be used to lower the share of debt financing and to strengthen the equity base for further qualitative growth. The new units will be issued on Monday 30 August 2021. The net fund assets now total approximately CHF 938 million and the value of the real estate portfolio comes to around CHF 1'409 million.

### Responsible investment

Since 1 March 2021, the fund has been managed as an ESG strategy product pursuant to Art. 8 SFDR (Sustainable Finance Disclosure Regulation, EU). We have accordingly added "ESG" to the name. As with GRESB, the fund is thus subject to a dedicated sustainability strategy and systematically implements sustainability measures. For example, buildings are regularly optimised in operational terms, surveys are periodically conducted among business tenants to gauge their satisfaction levels, and the fund is subject to the annual GRESB rating.

### Information on the fund

<b>Name</b>	Swiss Life REF (LUX) ESG Commercial Properties Switzerland, FCP-SIF
<b>ISIN   Swiss security number</b>	LU0820924123   19328638
<b>Legal form</b>	FCP – SIF (fonds commun de placement, authorised as a specialised investment fund)
<b>Fund currency</b>	Swiss franc
<b>Income</b>	Distributed
<b>Fund domicile</b>	Luxembourg
<b>Management company</b>	Swiss Life Asset Managers Luxembourg
<b>Portfolio management</b>	Swiss Life Asset Management Ltd
<b>Custodian bank</b>	Société Générale Luxembourg
<b>Launch date</b>	31 October 2012

# Information

## Media Relations

Phone +41 43 284 77 77

media.relations@swisslife.ch

www.swisslife-am.com



### Swiss Life Asset Managers

Swiss Life Asset Managers has more than 160 years of experience in managing the assets of the Swiss Life Group. This insurance background has exerted a key influence on the investment philosophy of Swiss Life Asset Managers, which is governed by such principles as value preservation, the generation of consistent and sustainable performance and a responsible approach to risks. That's how we lay the groundwork for our clients to make solid, long-term plans – in self-determination and with financial confidence. Swiss Life Asset Managers offers this proven approach to third-party clients in Switzerland, France, Germany, Luxembourg and the UK.

As at 30 June 2021 assets under management for third-party clients amount to CHF 98.9 billion. Together with insurance mandates for the Swiss Life Group, total assets under management at Swiss Life Asset Managers stood at CHF 274.4 billion. Swiss Life Asset Managers is a leading real estate manager in Europe<sup>1</sup>. Of the assets totalling CHF 274.4 billion, CHF 81.8 billion is invested in real estate. In addition, Swiss Life Asset Managers, in cooperation with Livit, manages real estate totalling CHF 28.8 billion in value. Total real estate under management and administration at the end of June 2021 thus came to CHF 110.6 billion.

Swiss Life Asset Managers employs more than 2400 people in Europe.

<sup>1</sup> INREV Fund Manager Survey 2021 (AuM as of 31.12.2020)

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