

Swiss Life Investment Foundation: Successful Re-opening of the "Real Estate Switzerland Retirement and Healthcare" investment group

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The opening of the "Real Estate Switzerland Retirement and Healthcare" investment group was very successful. The target volume of up to CHF 200 million was oversubscribed more than three times. A total of around 100 pension funds took part in the opening.

The opening is being carried out with staggered capital calls and serves to acquire a promising acquisition

pipeline with associated new-build projects worth over CHF 200 million. The properties to be acquired are characterised by a good geographical spread and a balanced mix of apartments for seniors and care centres. The latter are managed by operators with a solid and long-standing track record.

Stephan Thaler, Managing Director of the Swiss Life Investment Foundation, is very pleased: "The success of the re-opening is another strong vote of confidence by our investors in the Swiss Life Investment Foundation. Retirement and healthcare properties have excellent growth prospects and have established themselves as a sensible complement to existing real estate investments due to their diversification potential and low sensitivity to the economic cycle."

Information

Media Relations

Phone +41 43 284 77 77

media.relations@swisslife.ch

Communications, Swiss Life Asset Managers

Phone: +41 43 284 41 89

SL-AM-Communication@swisslife.ch

www.swisslife-am.com



Swiss Life Investment Foundation

Founded in 2001 by Swiss Life Ltd, the Swiss Life Investment Foundation currently has CHF 11 billion in total assets under management on behalf of 570 pension funds and collective foundations. This makes it one of the top five investment foundations, with one in three Swiss employee benefits institutions among its investors. The range of 28 investment groups comprises eight fixed income, nine equity and four Swiss real estate products, two alternative investment products and five BVG mixed-asset products. Swiss Life Investment Foundation is a member of the Conference of Managers of Investment Foundations (KGAST) and is monitored by the Occupational Pension Supervisory Commission (OAK-BV).

Swiss Life Asset Managers

Swiss Life Asset Managers has more than 160 years of experience in managing the assets of the Swiss Life Group. This insurance background has exerted a key influence on the investment philosophy of Swiss Life Asset Managers, which is governed by such principles as value preservation, the generation of consistent and sustainable performance and a responsible approach to risks. That's how we lay the groundwork for our clients to make solid, long-term plans – in self-determination and with financial confidence. Swiss Life Asset Managers offers this proven approach to third-party clients in Switzerland, France, Germany, Luxembourg and the UK.

As at 31 December 2019 assets under management for third-party clients amount to CHF 83.0 billion. Together with insurance mandates for the Swiss Life Group, total assets under management at Swiss Life Asset Managers stood at CHF 254.4 billion.

Swiss Life Asset Managers is the leading real estate manager in Europe¹. Of the assets totaling CHF 254.4 billion, CHF 69.0 billion is invested in real estate. In addition, Swiss Life Asset Managers has real estate under administration of CHF 28.5 billion through its subsidiaries Livit and Corpus Sireo. Total real estate under management and administration at the end of December 2019 thus came to CHF 97.5 billion.

Swiss Life Asset Managers employs more than 2100 people in Europe.

¹ PropertyEU, Top 100 Investors, October 2019

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