



Successful capital increase for Swiss Life REF (LUX) Commercial Properties Switzerland

Wednesday, 11 July 2018

Great interest in the capital increase: The subscription volume totalled of around CHF 87 million.

The capital increase from 1-15 June 2018 for Swiss Life REF (LUX) Commercial Properties Switzerland attracted a lot of interest from investors and was concluded successfully. The issue took place on a best-effort basis.

The maximum number of 72 857 units was issued at a price of CHF 1 209.67 per unit (incl. subscription fee). The subscription volume totalled of around CHF 87 million. There are now 690 000 units in circulation with net fund assets of CHF 816 million.

The payment under subscription for the new units will be made on 31 July 2018. The issue proceeds are used to reduce the external financing and advance the qualitative expansion of the real estate fund portfolio.

Name	Swiss Life REF (LUX) Commercial Properties Switzerland
ISIN Security number	LU0820924123 19328638
Legal form	FCP – SIF (fonds commun de placement, authorized as a specialised investment fund)
Fund currency	Swiss francs
Income	Distribution
Fund domicile	Luxembourg
Management company	Swiss Life Fund Management (LUX) S.A.
Portfolio management	Swiss Life Asset Management Ltd
Custodian bank	Société Générale Bank & Trust
Launch date	31 October 2012

Disclaimer:
The real estate fund described is offered in Switzerland to qualified investors as per the Federal Law on Collective Capital Investments. Any investor with domicile (i) within the EU or EEA who is considered a suitable investor as defined in Article 2 of the law of 2007, as well as a professional investor, or (ii) outside the EU or EEA who is considered a suitable investor as defined in Article 2, is to be classified as a professional and institutional investor under the law of 2007 and in accordance with MiFID II directive 2014/65/EU (“MiFID II”) Annex 2. Comprehensive information on the fund in question is available in the relevant financial report and the documents, which form the legal basis for any investment and are available free of charge in electronic or printed format from the fund’s representative in Switzerland, Swiss Life Asset Management Ltd, General-Guisan-Quai 40, 8002 Zurich. The payment office is UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich. The place of jurisdiction for all units distributed in Switzerland is the registered domicile of the representative.

Information

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Swiss Life Asset Managers

Swiss Life Asset Managers has over 160 years of experience in managing the assets of the Swiss Life Group. This insurance background has exerted a key influence on the investment philosophy of Swiss Life Asset Managers, which is governed by such principles as value preservation, the generation of consistent and sustainable performance and a responsible approach to risks. This tried and tested approach means that Swiss Life Asset Managers is also available to third-party customers in Switzerland, France, Germany, Luxembourg and the UK. As at 31 December 2017, Swiss Life Asset Managers managed a total volume of CHF 223.6 billion in assets for the Swiss Life Group, including over CHF 61 billion for third-party asset management. Swiss Life Asset Managers is also Europe's leading real estate manager,¹ with CHF 51.8 billion of the total CHF 223.6 billion in assets under management invested in real estate. In addition, Swiss Life Asset Managers has real estate under administration of CHF 29.1 billion through its subsidiaries Livit and Corpus Sireo. Total real estate under management at the end of December 2017 thus stood at CHF 80.9 billion. Swiss Life Asset Managers has over 1600 employees in Europe.

¹ PropertyEU, Top 100 Investors, October 2015, 2016 and 2017