

Capital commitments contract (including subscription form) Infrastructure Global ESG (CHF hedged) investment group

Swiss security number 56897992 / ISIN CH0568979923

The undersigned investor acknowledges and accepts the currently valid versions of the Articles of Association, the foundation regulations, the prospectus, the investment guidelines, the fee and cost regulations and the contractual conditions set out in this contract and recognises them in full and without reservation. The investor also accepts the general terms and conditions and acknowledges the overview of conditions.¹

It hereby submits the **binding** capital commitment specified below to acquire entitlements of the Infrastructure Global ESG (CHF hedged) investment group of Swiss Life Investment Foundation.

Entitlements with an equivalent value of CHF _____ The issue price per entitlement is based on the net asset value

Minimum investment: CHF 100 000

The Swiss Life Investment Foundation accepts new capital commitments at the end of May/November ("closing"). The capital commitments contract (incl. subscription form) must be received by the Management body of Swiss Life Investment Foundation at the latest by 1:00 p.m. on the last bank working day of May/November ("closing") (ultimo). Contracts received after ultimo are not taken into account until the following "closing".

The Swiss Life Investment Foundation confirms its capital commitment to investors five bank working days after the end of the month (May/November).

Timetable for the conducting of capital calls by Swiss Life Investment Foundation:

- Capital commitments confirmed by the management body are generally only called after the capital commitments from the previous "closings" have been called completely (100%).
- The capital calls will each be announced with a payment period of at least six bank working days (see cl. 6 below).

Name of investor:

Address of investor:

Account: (please enter IBAN)

at: (please enter bank with clearing no.)

Custody account:

at Swiss Life Investment Foundation (please enter custody account number) or

at the above-mentioned bank: (please enter custody account number)

¹ The documents are available at: www.swisslife.ch/investmentfoundation



Further contractual conditions:

- ¹ The aforementioned investor confirms that the statutory and regulatory requirements of Swiss Life Investment Foundation concerning investor eligibility are fulfilled.
- ² A capital commitment within the meaning of this contract is taken to constitute a **binding offer to acquire entitlements of the Infrastructure Global ESG (CHF hedged) investment group**. It includes the irrevocable and unconditional undertaking to set aside for the investment foundation the amount called to be settled by direct debit or via SIX SIS AG (i.e. to pay this in cash against contributions) upon the initial request of the investment foundation, the so-called “*capital call*”.
- ³ The Management body of the Swiss Life Investment Foundation reserves the right to refuse capital commitments.
- ⁴ The Management body may reduce capital commitments on the basis of objective criteria.
- ⁵ The Management body shall decide on the exact number and timing of the individual capital calls.
- ⁶ The individual capital calls shall be announced by way of a “*capital call communication*” with a payment period of at least six bank working days. Following expiry of the payment period (i.e. if it has not been possible to carry out settlement via direct debit or delivery versus payment within the specified payment period), the investor shall be in default. In this case default interest amounting to 4.00% of the amount called per annum shall be owed. In addition to the amount called plus default interest, the investor shall be obliged to pay a contractual penalty of 5.00% of the amount called. If transfer of the open capital commitment to another investor pursuant to cl. 8 is possible within ten bank working days from default, the investor shall merely owe the default interest incurred up until this time.
- ⁷ The Capital commitments contract is binding and irrevocable. Cancellation on the part of the investor is only possible subject to the agreement of the Management body of the investment foundation and only in exceptional cases. Furthermore, a fee of 1.5% of the outstanding amount of the capital commitment in favour of the investment group shall become due.
- ⁸ Upon the written request of an investor, the Management body can also offer their binding capital commitment to one or more other existing or potential investors. Following successful takeover of the capital commitment by one or more other existing or potential investors, the rights and obligations of the original investor derived from this contract shall lapse.
- ⁹ Only 95% of the capital commitments is called according to the prospectus, with the other 5% remaining open provisionally in the event the investment group needs additional liquidity for currency hedging, whereas the remaining 5% may be called for the entire duration of an investor’s investment in the investment group.
- ¹⁰ ***This contract shall enter into force upon signature by both parties and end following fulfilment by the investor of all the obligations stipulated in this contract.***
- ¹¹ The contract is drawn up in duplicate, with one copy for each of the contracting parties. You will receive the countersigned copy following approval of the contract by the Management body.

In case of doubt, the German version shall take precedence.

Signatures of the investor

Legally valid signatures (in accordance with the Commercial Register) of the investor

Name of investor:

Place: Signatures:

Date: Last name/first name:

Signatures of Swiss Life Investment Foundation

Place: Signatures:

Date: Last name/first name:

Please **sign and return** the Capital commitments contract by post or e-mail² **in duplicate with a legally binding signature** to: Swiss Life Investment Foundation, Mr Markus Eberhard, General-Guisan-Quai 40, 8002 Zurich or anlagestiftung@swisslife-am.com

² If the capital commitment contract is sent by e-mail, it must be signed by means of a qualified electronic signature in accordance with the Federal Act of 18 March 2016 on Electronic Signatures.