

## Order Senior Secured Loans (CHF hedged)

The undersigned investor acknowledges and accepts the currently valid versions of the Articles of Association, the foundation regulations, the prospectus, the investment guidelines and the fee and cost regulations, and recognises them in full and without reservation. The investor also accepts the general terms and conditions and acknowledges the overview of conditions.<sup>1</sup> The investor issues the following **binding** order<sup>2</sup>:

Security number	Investment group	Deadline	Subscription Number of entitlements	Redemption Number of entitlements
51215713	Senior Secured Loans (CHF hedged) <sup>3/4</sup>	14.30 h	.....	.....

Security number	Investment group	Deadline	Subscription Amount in CHF	Redemption Amount in CHF
51215713	Senior Secured Loans (CHF hedged) <sup>3/4</sup>	14.30 h	.....	.....

<sup>3)</sup> Subscription ultimo (end of month) T-2 / settlement is on 8th bank working day (T+8) with value date of 10th bank working day (T+10)

<sup>4)</sup> Redemption ultimo (end of month) T-5 / settlement is on 20th bank working day (T+20) with value date of 22nd bank working day (T+22)

### Extract from the prospectus:

#### Art 5.1 Issue of entitlements

Investors are, as a general rule, eligible to acquire as many entitlements as they wish within the framework set by the foundation regulations and in accordance with their own investment guidelines.

Entitlements are acquired through the issue of new entitlements by the foundation. Free trading in entitlements is not permitted.

Entitlements are issued by means of a subscription request submitted up to two bank working days before the trading day (see the definition of "trading day" in section 5.5 below).

The subscription request must be submitted to the Swiss Life Investment Foundation in writing by the deadline specified above. Subscription requests submitted to the Swiss Life Investment Foundation after this deadline will automatically be postponed until the next trading day.

#### Art 5.3 Redemption of entitlements

Entitlements are sold through the redemption of existing entitlements by the foundation. Free trading in entitlements is not permitted.

Redemptions are generally made once per month. Entitlements are redeemed by means of a redemption notice submitted up to five bank working days before the trading day. The redemption notice must be submitted to the Swiss Life Investment Foundation management in writing by the deadline specified above.

Investors whose redemption volume exceeds CHF 5 million shall (in deviation from the above provision) be obliged to provide 30 (calendar) days' notice before the trading day of their redemption notice.

Redemption notices received by the management of the Swiss Life Investment Foundation after the deadlines specified in cl. 2 and 3 shall automatically be postponed until the next redemption date.

If the amount of the redemption for a specific redemption date exceeds 4% of the investment group's assets, the management body can, at its discretion and in the best interests of current investors, reduce or postpone the redemption. In doing so, it must adhere to the principle of the equal treatment of investors.

In extraordinary circumstances, the Board of Trustees can postpone the redemption of entitlements in all or individual investment groups. In such a case it informs all investors concerned. In justified cases, entitlements can be assigned among investors, subject to the prior consent of the management. The postponement may not be for more than two years. The investment group will be liquidated after two years.

Name of investor: .....

Address of investor: .....

Account: ..... (please enter IBAN)

at: ..... (please enter bank with clearing no.)

Custody account: ..... (please enter custody account number)

Place: ..... Signatures: .....

Date: ..... Last name/first name: .....

<sup>1</sup> The documents are available at: [www.swisslife.ch/investmentfoundation](http://www.swisslife.ch/investmentfoundation)

<sup>2</sup> The investor acknowledges that the order is only deemed to have been accepted once it has been confirmed by the Swiss Life Investment Foundation in writing (by e-mail).