

Capital commitments contract (including subscription form) for the third opening of the **Infrastructure Global ESG (EUR)** investment group

Swiss security number 56897994 / ISIN CH0568979949

The employee benefits institution listed below (hereinafter also referred to as the “investor”) accepts and agrees with the latest versions of the Articles of Association, the foundation regulations, the investment guidelines, the prospectus, the fee and cost regulations¹ and the contractual conditions set out in this contract and recognises them in full and without reservation.

It hereby submits the **binding** capital commitment specified below to acquire entitlements of the Infrastructure Global ESG (EUR) investment group of Swiss Life Investment Foundation.

Entitlements with an equivalent value of EUR _____

The issue price per entitlement is based on the net asset value

Minimum investment: EUR 100 000

The **deadline** for submitting the binding capital commitment runs from **1st December 2022** to **30. March 2023**. The binding capital commitment must be received by the Management Board of Swiss Life Investment Foundation at the latest by **4:00 p.m. on 30. March 2023**.

The allocation of entitlements will be made within **ten bank working days** of the end of the subscription period. The investor will be notified of the allocation and allocation amount in writing in the “*capital commitment allocation letter*” document.

Timetable for the conducting of capital calls by Swiss Life Investment Foundation:

- **The first call from the third subscription** is generally only after the capital commitments from the previous commitment phase have been called completely (100%).
- Further capital calls according to the investment pipeline
- The capital calls will each be announced with a payment period of at least six bank working days (see cl. 6 below).

Employee benefits institution:
(name as per commercial register entry) _____

Address of employee benefits institution:
(street address, postcode, town/city) _____

Account: _____ (please enter IBAN)

at: _____ (please enter bank with clearing no.)

Custody account:

- at Swiss Life Investment Foundation with free safekeeping: the investment foundation will charge the investor the relevant amount on the value date by direct debit (LSV) or
- at the bank specified above: settlement will take place via SIX SIS AG by delivery versus payment (DVP):

Custody account: _____ (please enter custody account number)

¹ Documents available at: www.swisslife.ch/investmentfoundation

Further contractual conditions:

- ¹ The aforementioned employee benefits institution confirms that the statutory and regulatory requirements of Swiss Life Investment Foundation concerning investor eligibility are fulfilled.
- ² A capital commitment within the meaning of this contract is taken to constitute a **binding offer to acquire entitlements of the Infrastructure Global ESG (EUR) investment group**. It includes the irrevocable and unconditional undertaking to set aside for the investment foundation the amount called to be settled by direct debit or via SIX SIS AG (i.e. to pay this in cash against contributions) upon the initial request of the investment foundation, the so-called “*capital call*”.
- ³ The Management Board of the Swiss Life Investment Foundation reserves the right to refuse capital commitments.
- ⁴ The Management Board may reduce capital commitments on the basis of objective criteria.
- ⁵ The Management Board shall decide on the exact number and timing of the individual capital calls.
- ⁶ The individual capital calls shall be announced by way of a “*capital call communication*” with a payment period of at least six bank working days. Following expiry of the payment period (i.e. if it has not been possible to carry out settlement via direct debit or delivery versus payment within the specified payment period), the investor shall be in default. In this case default interest amounting to 4.00% of the amount called per annum shall be owed. In addition to the amount called plus default interest, the investor shall be obliged to pay a contractual penalty of 5.00% of the amount called. If transfer of the open capital commitment to another investor pursuant to cl. 8 is possible within ten bank working days from default, the investor shall merely owe the default interest incurred up until this time.
- ⁷ The Capital commitments contract is binding and irrevocable. Cancellation on the part of the employee benefits institution is only possible subject to the agreement of the Management Board of the investment foundation and only in exceptional cases. Furthermore, a fee of 1.5% of the outstanding amount of the capital commitment in favour of the investment group shall become due.
- ⁸ Upon the written request of an investor, the Management Board can also offer their binding capital commitment to one or more other existing or potential investors. Following successful takeover of the capital commitment by one or more other existing or potential investors, the rights and obligations of the original investor derived from this contract shall lapse.
- ⁹ ***This contract shall enter into force upon signature by both parties and end following fulfilment by the investor of all the obligations stipulated in this contract.***
- ¹⁰ The contract is drawn up in duplicate, with one copy for each of the contracting parties. You will receive the countersigned copy following approval of the contract by the Management Board.

In case of doubt, the German version shall take precedence.

Signatures of employee benefits institution

Legally valid signatures (in accordance with the Commercial Register) of the employee benefits institution

Employee benefits institution:

Place: Signatures:

Date: Last name/first name:

Signatures of Swiss Life Investment Foundation

Place: Signatures:

Date: Last name/first name:

Please **sign and return** the Capital commitments contract **in duplicate by post to:**
Swiss Life Investment Foundation, Mr Markus Eberhard, c/o Swiss Life Ltd, General-Guisan-Quai 40, 8002 Zurich.